



US006845939B1

(12) **United States Patent**  
**Baldwin**

(10) **Patent No.:** **US 6,845,939 B1**  
(45) **Date of Patent:** **Jan. 25, 2005**

(54) **TAILBOOM-STABILIZED VTOL AIRCRAFT**

(76) Inventor: **G. Douglas Baldwin**, 4 Harborview Rd., Port Washington, NY (US) 11050-1440

(\* ) Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 0 days.

(21) Appl. No.: **10/693,800**

(22) Filed: **Oct. 24, 2003**

(51) Int. Cl.<sup>7</sup> ..... **B64C 27/28**

(52) U.S. Cl. .... **244/7 R; 244/137.1**

(58) Field of Search ..... **244/4 R, 7 R, 244/137.4, 137.1, 7 B, 7 C, 17.23**

(56) **References Cited**

**U.S. PATENT DOCUMENTS**

2,611,554 A	*	9/1952	Sanders	244/6
2,936,968 A	*	5/1960	Mazzitelli	244/7 C
3,474,987 A	*	10/1969	Meditz	244/4 R
3,532,302 A		10/1970	Dean	244/17.19
3,966,142 A		6/1976	Corbett et al.	244/12 A
4,071,206 A		1/1978	Magill	244/17.11
4,553,719 A	*	11/1985	Ott	244/118.1
4,746,082 A	*	5/1988	Syms et al.	244/137.4
4,759,514 A		7/1988	Burkam	244/17.21
4,928,907 A		5/1990	Zuck	244/6
4,984,757 A	*	1/1991	Hartung et al.	244/137.4
5,067,668 A		11/1991	Zuck	244/7 R
5,096,143 A		3/1992	Nash	244/87
5,395,073 A		3/1995	Rutan et al.	244/48
5,560,568 A		10/1996	Schmittle	244/48
5,863,013 A		1/1999	Schmittle	244/48
6,086,014 A		7/2000	Bragg, Jr.	244/2
6,347,764 B1		2/2002	Brandon et al.	244/17.11
6,598,827 B2		7/2003	Kusic	244/17.11

**OTHER PUBLICATIONS**

Boeing Company. "V-22 Osprey Technical Specifications," web page from <http://www.boeing.com/rotocraft/military/v22/v22spec.htm>, dated 2003.

TBF1avenger\_fly.jpg. Image from [http://www.seniornet.org/ww2/gallery/photos/planes/TBF1avenger\\_fly.jpg](http://www.seniornet.org/ww2/gallery/photos/planes/TBF1avenger_fly.jpg), dated May 2001.

Declaration of G. Douglas Baldwin, dated May 19, 2004.

Declaration of Edwin A. Suominen, dated May 19, 2004.

"SkyTrain Open Rotor Aircraft," posted Sep. 2002 on applicant's web server as skytrain\_concept\_document.pdf.

"SkyTrain Open Rotor Aircraft: Concept Drawings" posted Sep. 2002 on applicant's web server as skytrain\_concept\_drawings.pdf.

(List continued on next page.)

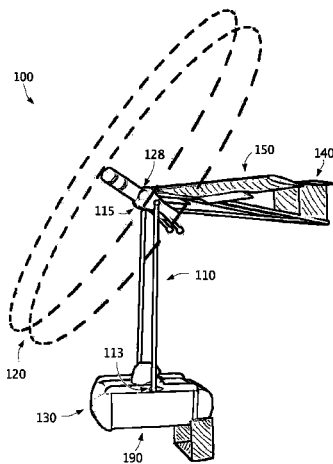
*Primary Examiner*—Tien Dinh

(74) *Attorney, Agent, or Firm*—Edwin Suominen; Louis J. Hoffman

(57) **ABSTRACT**

A disclosed flying craft includes a suspension structure having a first end and a second end, a lift unit, and a payload unit. The lift unit includes a nacelle and a tailboom, and pivotally couples to the first end of the suspension structure, and a payload unit couples to the structure's second end. Thus the tailboom can pivotally couple with respect to the payload unit, which advantageously permits the tailboom to assume an orientation desirable for a particular mode of flight. During vertical flight or hover, the tailboom can hang from the lift unit in an orientation that is substantially parallel to the suspension structure and that minimizes resistance to downwash from the lift unit. During horizontal flight, the tailboom can be orthogonal to the suspension structure, extending rearward in an orientation where it can develop pitching and yawing moments to control and stabilize horizontal flight. Advantageous variations and methods are also disclosed.

**23 Claims, 9 Drawing Sheets**



OTHER PUBLICATIONS

“SkyTrain Open Rotor Aircraft Concept as a response to Preliminary Assessment of a Cargo Helicopter External Load System Concept,” posted Sep. 2002 on applicant’s web server as response\_to\_preliminary\_assessment.pdf.

Untitled drawings posted around Aug. 2002 on applicant’s web server as army\_drawings.pdf.

“Vertical Lift Military Transport,” posted around Aug. 2002 on applicant’s web server as army\_specification.pdf.

“SkyTrain for Rapid Resupply,” posted around Jul. 2002 on applicant’s web server as army\_presentation.pdf.

“Vertical Lift Military Transport,” posted around Jun. 2002 on applicant’s web server as Skytrain FAN FAQ.pdf.

Untitled drawings posted around Jun. 2002 on applicant’s web server as electric\_free\_wing\_aircraft.pdf.

Untitled drawings posted around Jun. 2002 on applicant’s web server as fixed\_wing\_aircraft.pdf.

Untitled drawings posted around Jun. 2002 on applicant’s web server as Skytrain Fan Drawings.pdf and army.pdf.

Untitled drawings posted around Jun. 2002 on applicant’s web server as twin\_engine\_prototype.pdf.

Untitled drawings posted around Jun. 2002 on applicant’s web server as ultralight\_craft.pdf.

Video posted around Sep. 2002 on applicant’s web server as heavy\_lift.mpg (on included CD-ROM with items “BF,” “BG”).

Video posted around Aug. 2002 on applicant’s web server as army\_comparison.mpg (on included CD-ROM with items “BE,” “BG”).

Video posted around 0/02 on applicant’s web server as army.mpg (on included CD-ROM with items “BE,” “BF”).

\* cited by examiner

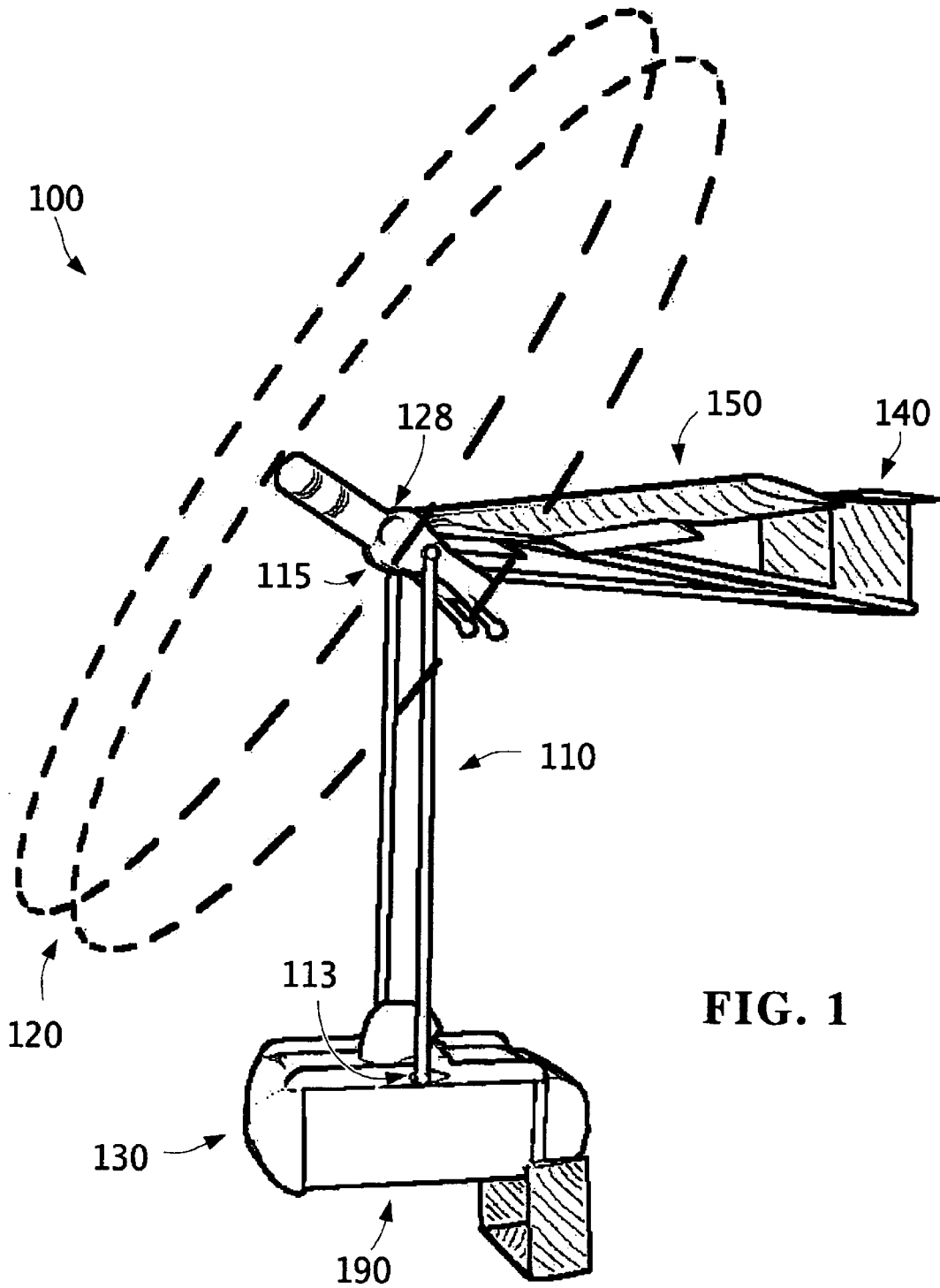
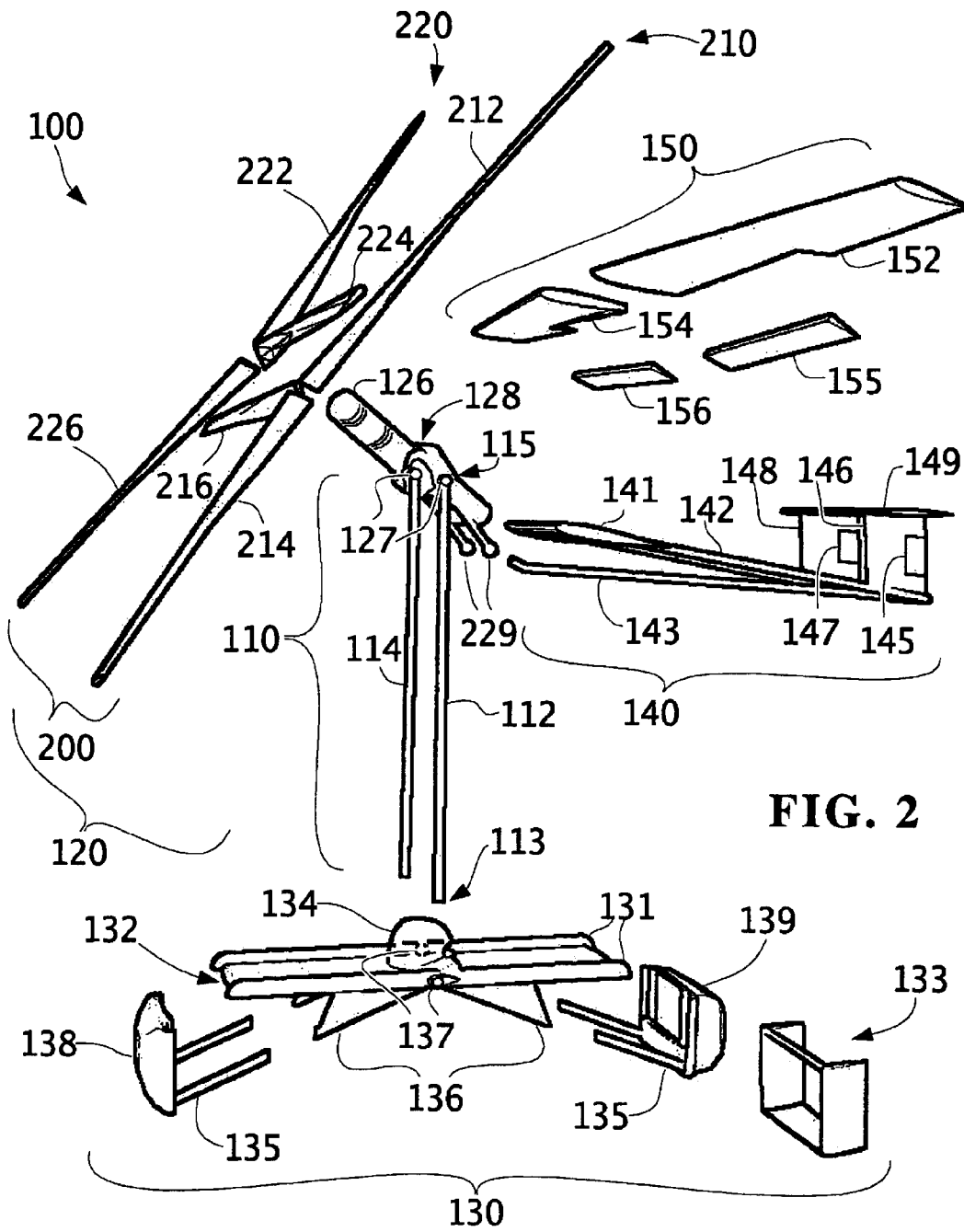


FIG. 1



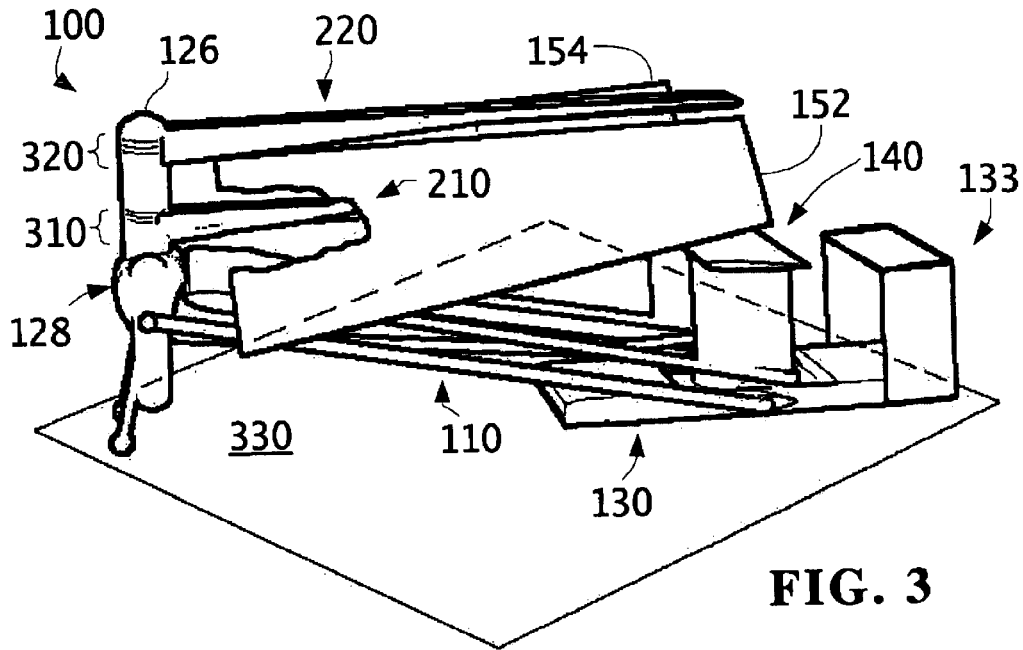


FIG. 3

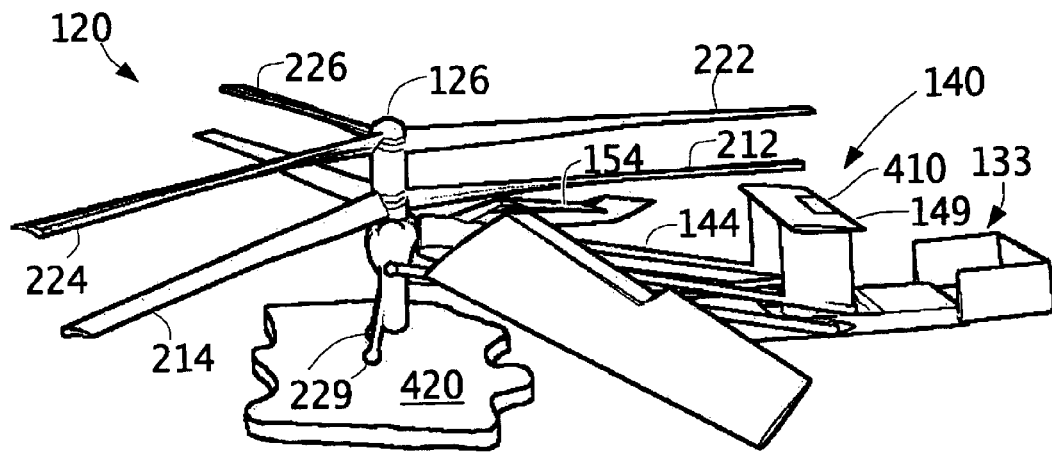
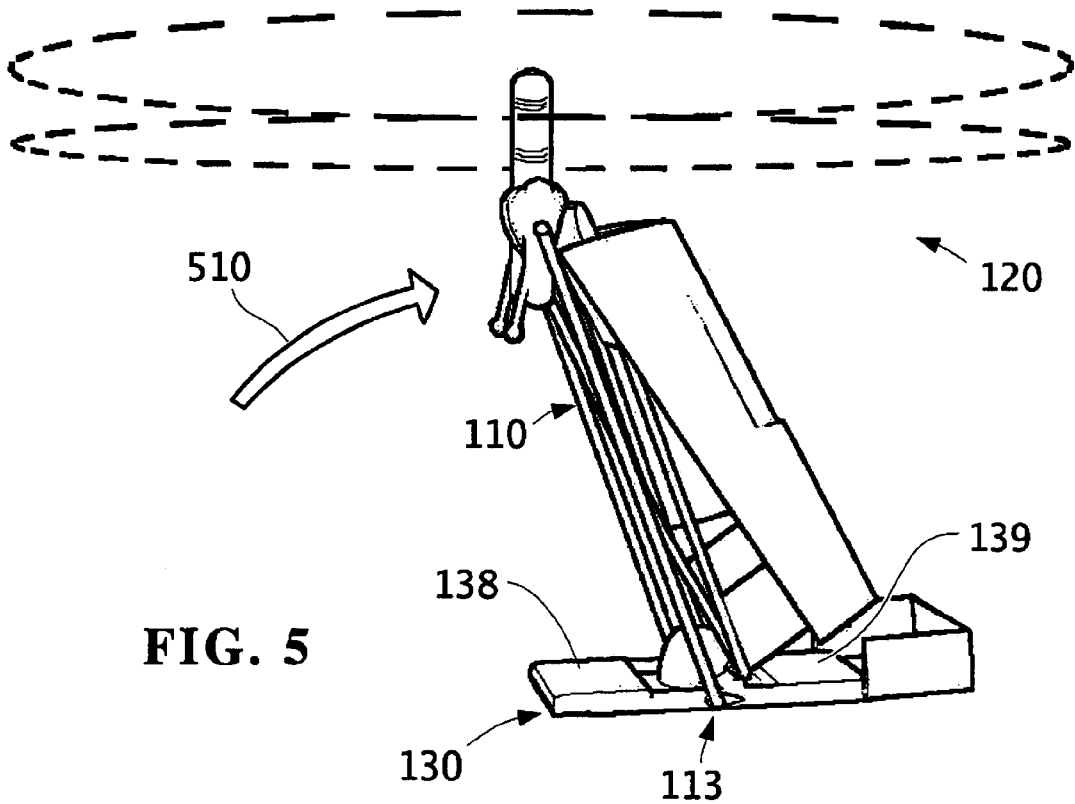


FIG. 4



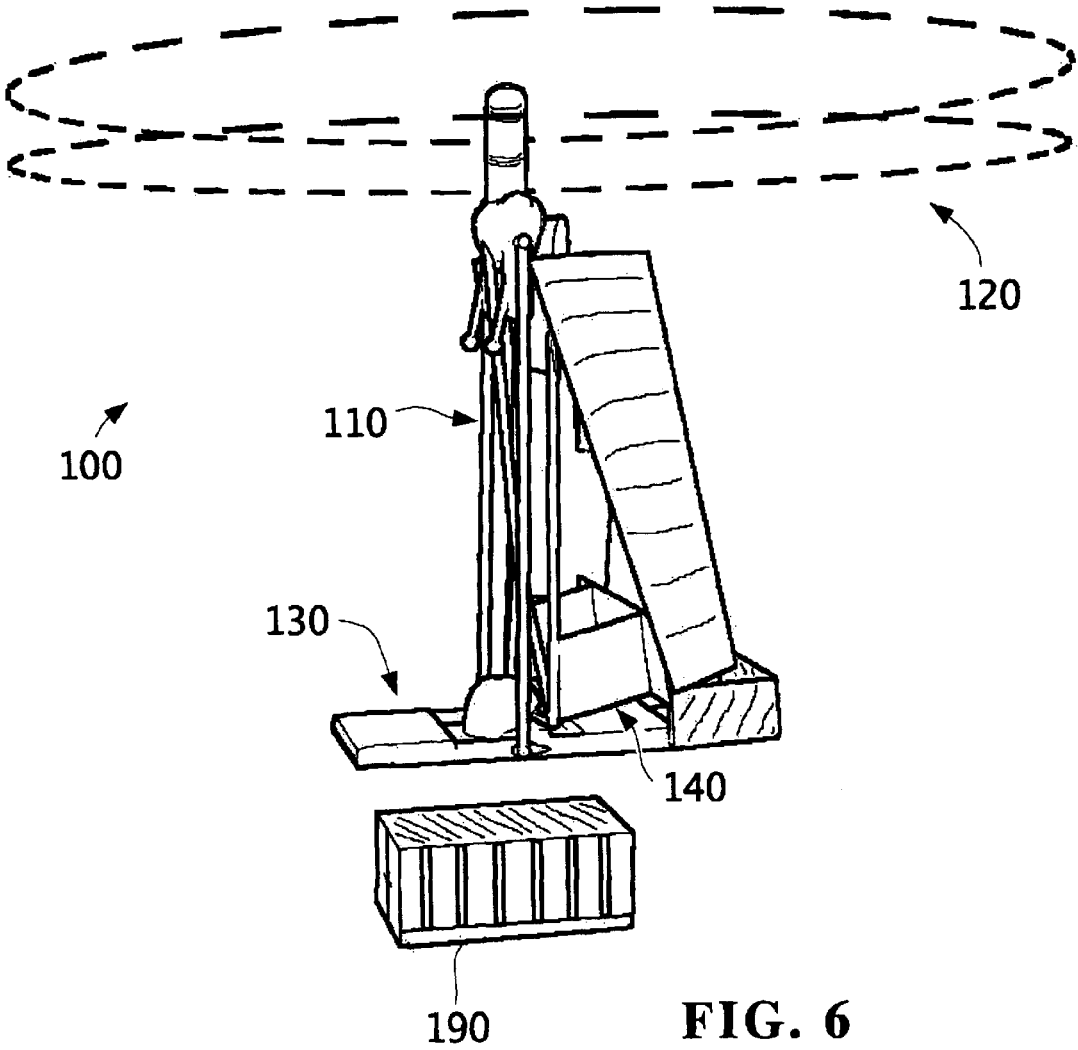


FIG. 6

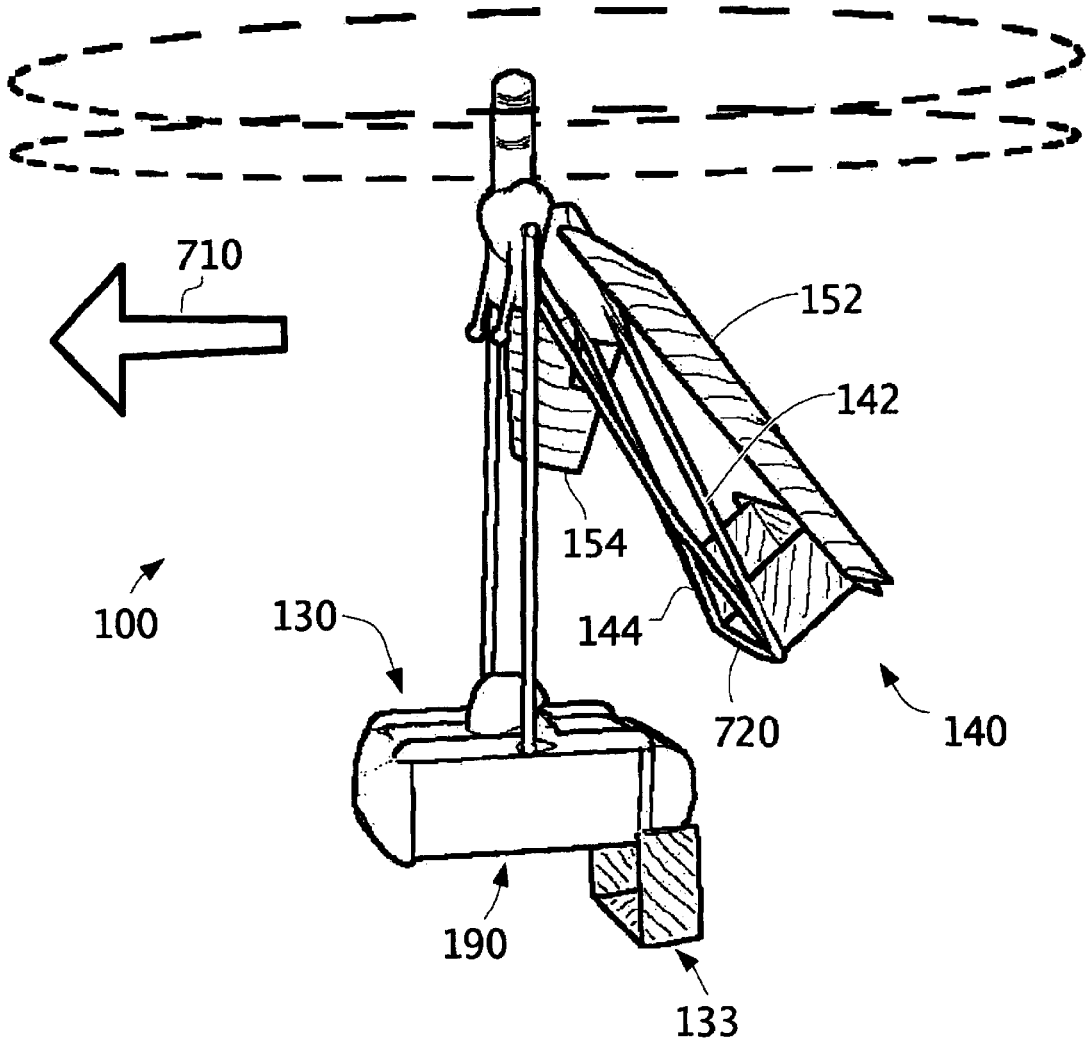
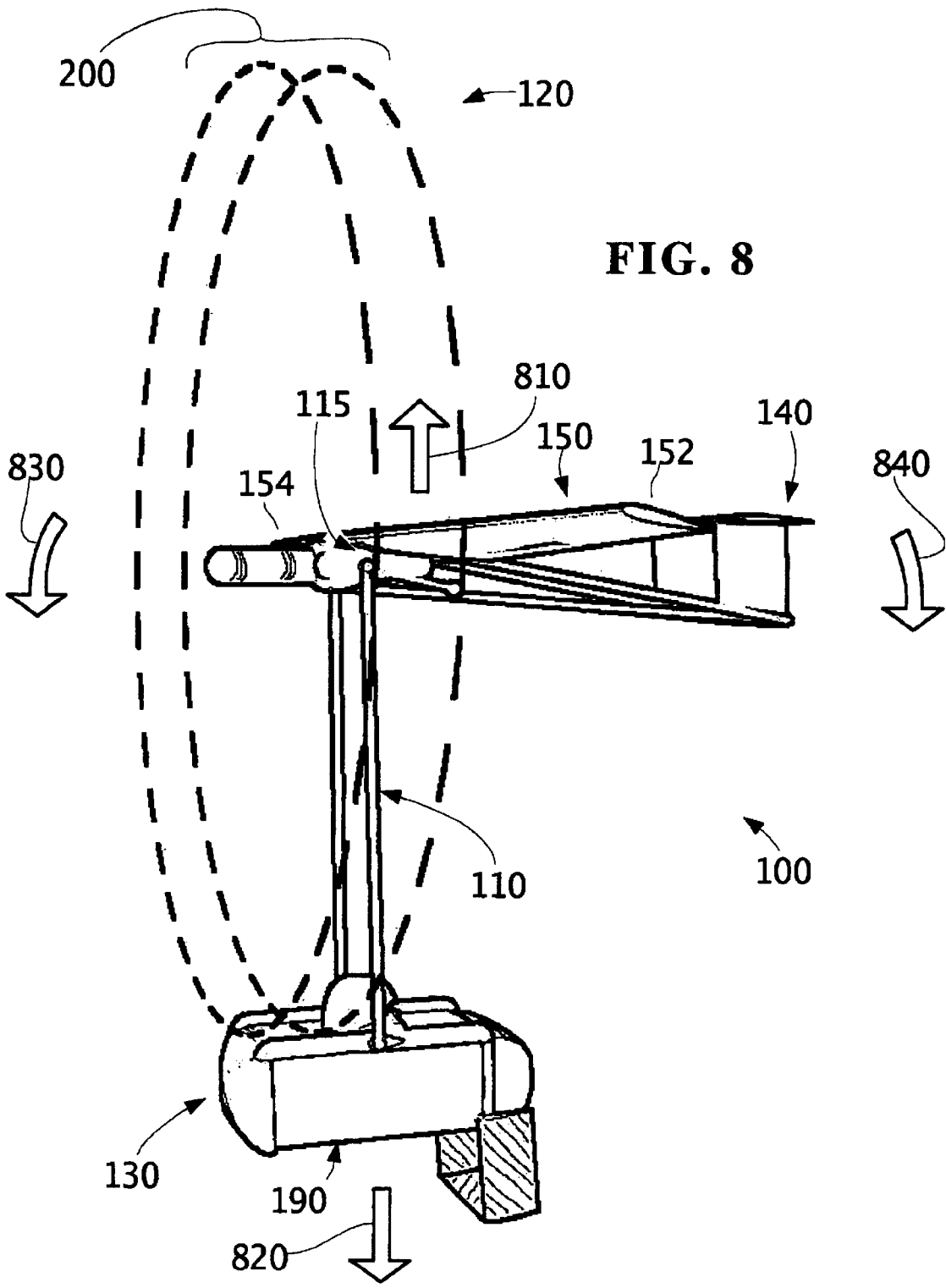


FIG. 7





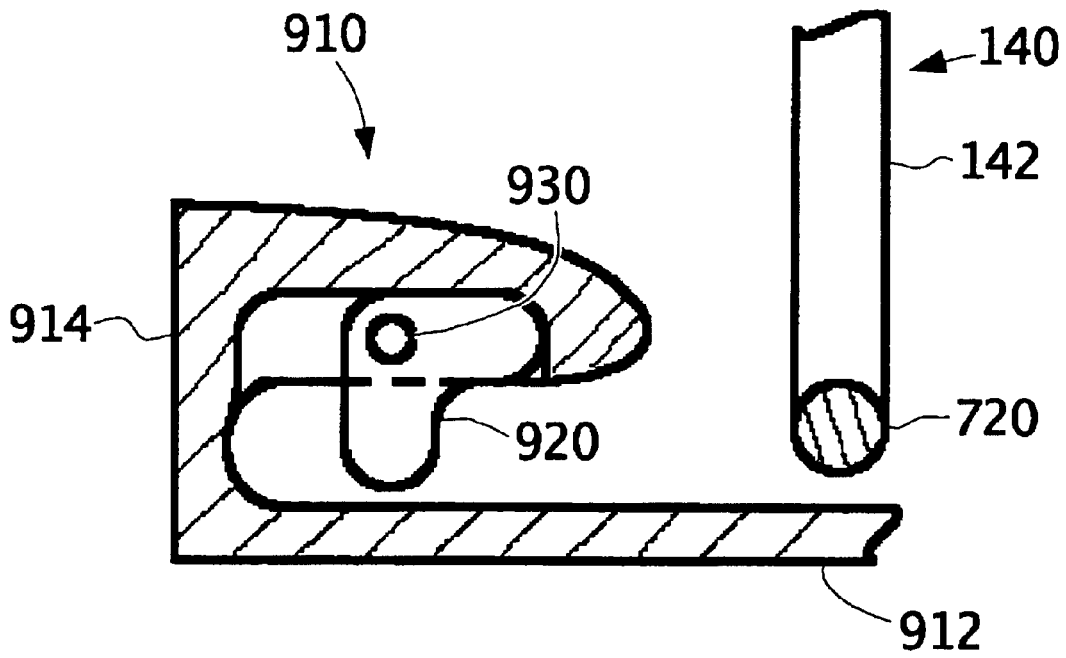


FIG. 9 A

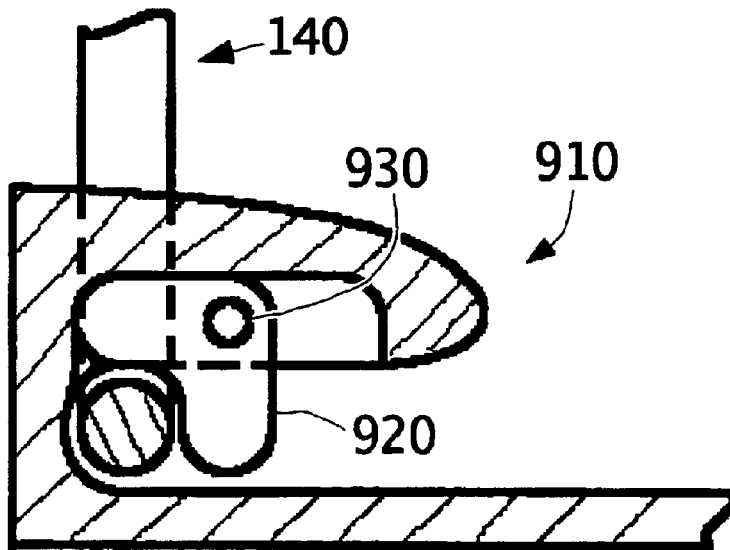
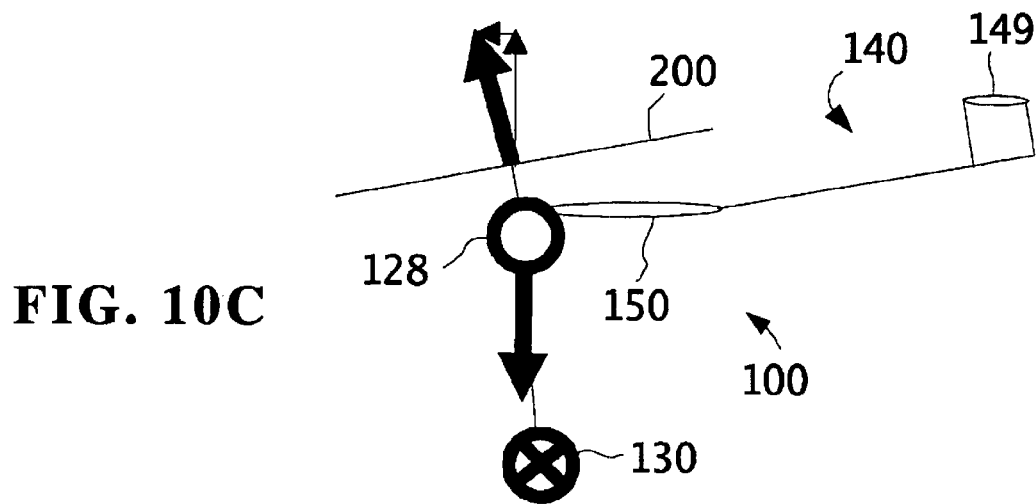
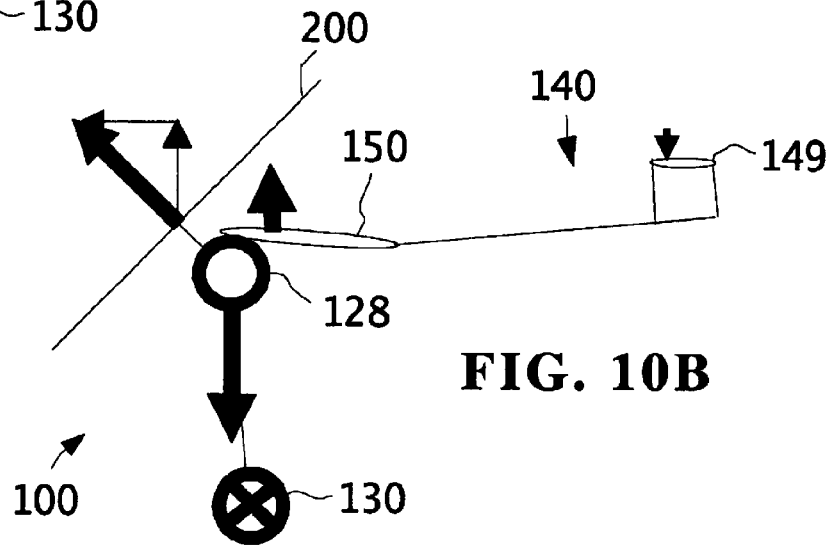
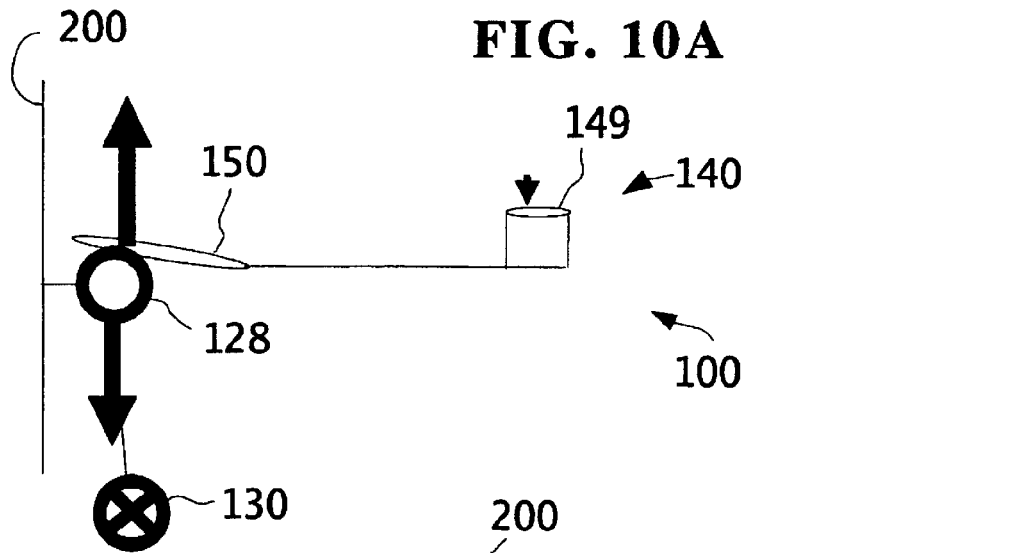


FIG. 9 B



**TAILBOOM-STABILIZED VTOL AIRCRAFT****BACKGROUND OF THE INVENTION**

Vertical Takeoff and Landing (VTOL) aircraft have long been considered desirable because of their ability to hover in flight and transition in and out of flight without a runway, in addition to flying in a horizontal direction. The aircraft's lift unit or units have propulsors (e.g., rotor, tiltable jet engines) that develop an aggregate aerial motive force. This aerial motive force can be viewed as the combination of a vertical (i.e., countering gravity) and horizontal (i.e., parallel to ground) vector passing through a single point herein called the "center of lift." For a VTOL aircraft to be stable and controllable in hover or vertical flight, the vertical vector of its aerial motive force must pass through its center of mass.

Conventional single-rotor helicopters satisfy this requirement by having their center of mass directly below the rotor. (The number of rotors is typically considered the number of rotor axes, irrespective of whether a given "rotor" contains a single set of blades or a pair of counter-rotating sets.) However, that configuration prevents such an aircraft from tilting its rotor for axial flow in horizontal flight with lift developed by a fixed wing. Instead, it must rely on the rotor's own inefficient lift in edgewise airflow, with only enough rotor clearance available for a slight tilt to develop some horizontal airspeed.

As a compromise, aircraft have been developed that include tiltable rotors on opposite wingtips. This configuration has significant drawbacks, perhaps primarily that the prospect of blade interference with a centerline fuselage limits the diameter of paired co-planar rotors to less than half that of a comparable single rotor. The use of paired smaller diameter rotors hurts efficiency, resulting in a hovering propulsive force that is less than 70% of what a single rotor would produce for comparable engine power, but with over 40% greater downwash velocity.

Accordingly, it would be desirable to have a VTOL aircraft that could employ a single rotor for stable vertical flight and hover as well as efficient axial airflow in horizontal flight with lift provided by a fixed wing. It would also be desirable to have a VTOL aircraft, regardless of the type of lift unit employed, with improved control over transition between horizontal flight and vertical or hovering flight.

**SUMMARY OF THE INVENTION**

A flying craft according to various aspects of the present invention includes a substantially rigid suspension structure having a first end and a second end, a lift unit, and a payload unit. The lift unit includes a nacelle (typically housing one or more engines) and a tailboom, and pivotally couples to the first end of the suspension structure. A payload unit couples to the structure's second end. Thus the tailboom can pivotally couple with respect to the payload unit, which advantageously permits the tailboom to assume an orientation desirable for a particular mode of flight.

According to a particularly advantageous aspect of the invention, the lift unit can employ a rotor as a propulsion subsystem to provide an aerial motive force. In a mode of flight where such force is predominantly countering gravity (vertical flight or hover), the tailboom can hang from the lift unit in an orientation substantially parallel to the suspension structure and minimizing resistance to downwash from the lift unit. During a mode of flight in which the rotor (or other suitable propulsion subsystem) provides an aerial motive force predominantly parallel to the ground (horizontal

flight), the tailboom can be orthogonal to the suspension structure, extending rearward in an orientation where it can develop pitching and yawing moments to control and stabilize horizontal flight.

In a method of the invention, a payload unit pivotally couples to a lift unit having a propulsion subsystem (e.g., a rotor) and tailboom such that the tailboom and payload unit are free to independently pivot with respect to the lift unit about parallel axes. The lift unit operates in multiple modes during the method. In a first mode, the propulsion subsystem provides an aerial motive force that predominantly counters gravity. In other words, the force has a vertical vector that is larger than any combination of horizontal vectors, given a normal frame of reference with respect to the ground. During at least a portion of this first mode, the tailboom latches to the payload unit in a substantially vertical orientation. At some point with lift provided by a fixed wing, the lift unit transitions to a second mode in which its propulsion subsystem provides an aerial motive force that is predominantly parallel to the ground, i.e., with a smaller vertical vector than combined horizontal vectors. During at least a portion of this second mode, the tailboom is released from the payload unit and is allowed to pivot independently of the payload unit. When released, the tailboom can assume the rearward-extending orientation desirable for horizontal flight.

The above summary does not include an exhaustive list of all aspects of the present invention. Indeed, the inventor contemplates that the invention includes all systems and methods that can be practiced from all suitable combinations of the various aspects summarized above, as well as those disclosed in the detailed description below and particularly pointed out in the claims filed with the application. Such combinations have particular advantages not specifically recited in the above summary.

**BRIEF DESCRIPTION OF THE DRAWINGS**

FIG. 1 is a perspective view of a flying craft according to various aspects of the present invention in transition between vertical and horizontal modes of flight.

FIG. 2 is an exploded perspective view of the flying craft of FIG. 1.

FIG. 3 is a perspective view of the flying craft of FIG. 1 in a stowed configuration.

FIG. 4 is a perspective view of the flying craft of FIG. 1 in a deployed configuration before operation of the lift unit.

FIG. 5 is a perspective view of the flying craft of FIG. 1 during initial operation of the lift unit.

FIG. 6 is a perspective view of the flying craft of FIG. 1 during operation of the lift unit hovering above a payload to be transported.

FIG. 7 is a perspective view of the flying craft of FIG. 1 during operation of the lift unit in a vertical mode of flight with the payload of FIG. 6 in transit.

FIG. 8 is a perspective view of the flying craft of FIG. 1 during operation of the lift unit in a horizontal mode of flight with the payload of FIG. 6 in transit.

FIG. 9 including FIGS. 9A and 9B is a cut-away side view of a fastener on the payload unit of the flying craft of FIG. 2 with the tailboom latched to, and released from, the payload unit.

FIG. 10 including FIGS. 10A, 10B, and 10C, is a schematic side view of the flying craft of FIG. 1 during horizontal flight and two stages of transition to vertical flight.

**DESCRIPTION OF PREFERRED EXEMPLARY EMBODIMENTS**

A VTOL flying craft according to various aspects of the present invention employs a tailboom to facilitate efficient,

stable flight in both vertical and horizontal modes. As may be better understood with reference to FIG. 1, for example, one such flying craft **100** includes a suspension structure **110**, a payload unit **130**, and a lift unit **120** that includes a nacelle **128** and a tailboom **140**. One end **113** of suspension structure **110** pivotally couples to lift unit **120** while an opposite end **115** pivotally couples to payload unit **130**. Lift unit **120** further includes an aerodynamic lift structure **150**.

A lift unit according to various aspects of the invention includes any heavier-than-air structure suitable for developing an aerial motive force including an upward component without exerting a corresponding force on any external supporting structure or relying on aerostatic buoyancy. A lift unit can develop such a force from a suitably configured propulsion subsystem, an aerodynamic lift structure, or both. As illustrated in the exploded perspective view of FIG. 2, for example, lift unit **120** includes both a rotor **200** mounted on a hub **126** (which extends from one end of nacelle **128**) and an aerodynamic lift structure **150**.

In accordance with various aspects of the invention, a nacelle is a structure, typically having an aerodynamically streamlined outer shell, that serves as a central point of pivotal attachment between a lift unit and a suspension structure, and between a tailboom and other portions of a lift unit. A nacelle typically includes one or more engines, a gearbox, and other structure that the lift unit can employ to drive a propulsion subsystem. However, a nacelle can suitably omit some or all of such structure if desired, e.g., where the propulsion subsystem employs a rotor with tip-mounted jet engines on its blades. As used herein, the term “nacelle” includes an overall structure consisting not just of the outer shell that is typically but not necessarily employed for protection and aerodynamics, but also whatever internal structure is employed to pivotally couple the lift unit to the suspension structure and pivotally couple the tailboom to the remainder of the lift unit.

A rotor, which is a particularly advantageous type of propulsion subsystem, can include any configuration of airfoil blades mounted on a hub in a configuration suitable for the blades to rotate on an axis about the hub and thereby generate an aerial motive force parallel to the axis. For example, rotor **200** consists substantially of two sets **210**, **220** of rotor blades. Set **210** consists of blades **212**, **214**, **216** while set **220** consists of blades **222**, **224**, **226**. Blade sets **210**, **220** are independently rotatable about hub **126**, a configuration that permits the sets to rotate in opposite directions and thus neutralize the moment they individually generate about the axis passing through nacelle **128** and hub **126**. Separate turboshaft engines in nacelle **128** drive blade sets **210**, **220** of rotor **200**.

Any structure suitable for supporting a set of rotor blades for rotation about an axis can be employed as a hub. For example, hub **126** includes a pair of coaxial torsional shafts (not shown) and two sets **310**, **320** (FIG. 3) of latchable pivot couplings. Each torsional shaft couples mechanical energy from a gear box driven by an engine or engines (not shown) inside lift unit nacelle **128** to rotor blade sets **210**, **220**.

Many other types of propulsion subsystems can be suitably employed to develop an aerial motive force including an upward component, including those employed by embodiments 10, 100, 200, and 1600 of commonly owned, co-pending patent application Ser. No. 09/976,348, filed Oct. 12, 2001 by the same inventor as the present application, which is incorporated by reference and referred to herein as the '348 application.

Lift structure **150** includes wing panels **152**, **154**, which pivotally couple to opposite sides of a fixed central airfoil

portion **141** of tailboom **140**. Wing panels **152**, **154** include partial span flaps **155**, **156** that can deploy for increased lift during transition between vertical and horizontal modes of flight. An aerodynamic lift structure according to various aspects of the invention is not limited to exemplary wing panels **152**, **154** but can be any structure suitable for developing a significant upward aerodynamic force, as appropriate for the particular aircraft's purposes, upon passing horizontally through a fluid medium, typically ambient air. Examples of other aerodynamic lift structures include those employed by embodiments 10, 100, 200, and 6800 of the '348 application.

Rotor **200** acts in a gyrodynamically neutral fashion while generating an aerial motive force, powered by a suitable converter of fuel (or any other suitable source of stored energy, e.g., a battery) into mechanical energy. With such neutrality, an aircraft has improved pitch and yaw control in vertical flight. Gyrodynamic theory predicts that a gyroscope, when acted upon by a moment, will move through an angular displacement at a right angle to the applied moment. One method to neutralize this effect is to place a second gyroscope on the same axis as the first gyroscope, with the gyroscopes spinning at the same rate in opposite directions. Employing this method, the operation of blade set **220** rotating counter to blade set **210** is for practical purposes gyrodynamically neutral. Unlike a gyroscopic rotor comprised of a single set of blades, a gyrodynamically neutral system does not distort the effects of pitching and yawing moments. Freedom from such distortion improves pitch and yaw control.

As may be better understood with reference to FIG. 2, tailboom **140** of exemplary flying craft **100** pivotally couples to lift unit **120**, at about the midpoint of the upper side of lift unit nacelle **128**, by mechanical structure not shown. Suitable structure for such coupling includes, for example, a hinge at the leading edge of central airfoil **141**.

Pivotal coupling between tailboom **140** and lift unit **120** is not strictly necessary for tailboom **140** to have the desirable capability of orienting in the vertical direction for vertical flight and extending horizontally for horizontal flight because tailboom **140** is free to pivot (together with lift unit **120**) with respect to payload unit **130**. However, tailboom **140** is capable of various orientations with respect to rotor **200** when pivotally coupled to lift unit **120**. As illustrated in FIG. 1, for example, tailboom **140** can extend mostly horizontal from lift unit **120** when rotor **200** (FIG. 2) is oriented somewhat vertically but producing a mostly horizontal air stream due to horizontal flight of craft **100**. Another benefit of pivotal coupling between tailboom **140** and lift unit **120** is that, as illustrated in FIGS. 3–4, nacelle **128** can be oriented vertically alongside payload unit **130** with tailboom **140** and suspension structure **110** oriented substantially horizontal between nacelle **128** and payload unit **130**.

Lift unit **120** includes landing gear **229** (FIG. 2) that supports lift unit **120** when craft **100** is in a stowed configuration, as further discussed below with reference to FIG. 3. Landing gear **229** can be, e.g., a set of wheels having sufficient dimensions and structural integrity to support weight of lift unit **120**, or a fixed structure designed to fit into a mated receptacle.

A suspension structure according to various aspects of the invention includes any structure suitable for suspending a payload unit from a lift unit. For example, suspension structure **110** includes a pair of tensile members **112**, **114** that are fabricated from suitable materials (e.g., carbon

graphite) in a suitable structural configuration (e.g., extruded hollow-core piping with aerodynamic cross-section, optionally including fuel pipes and mechanical and/or electrical power and control cables) to suspend payload unit **130** and payload **190** from lift unit **120** during all expected flight conditions of craft **100**.

In exemplary flying craft **100**, lift unit **120** couples to payload unit **130** through a suspension structure **110** that is rigid. Rigidity of tensile members **112**, **114** helps maintain structural integrity of craft **100** in its stowed and initial deployment configurations. As discussed below, those configurations are illustrated in FIGS. **3** and **4**, respectively. Suspension structures according to various aspects of the invention can have many advantageous variations, as may be better understood with reference to paragraph 96 (yaw control) and paragraphs 104–105, 107, 111–112, 128–130, and 135 (damped elastic structure) of the '348 application.

Advantageously, a suspension structure of a vertical lift flying craft according to various aspects of the invention can pivotally couple to a lift unit about one axis while being constrained from rotation about the two orthogonal axes. By permitting rotation about one axis and restricting rotation about the others, such a configuration permits movement of a suspended payload unit within a common plane with the lift unit while preventing the payload unit from substantial lateral deviations outside that plane. For example, bearings **127** at end **115** of suspension structure **110** permit fore and aft movement of payload unit **130** but restrict sideways movement. Thus, the plane of permissible movement is parallel to the direction of horizontal flight, and flying craft **100** enjoys roll stability as a result.

As illustrated in FIG. **2**, lift unit **120** has bearings **127** mounted on sides of its nacelle **128** that pivotally couple to the top ends of tubes **112**, **114**. In addition, payload unit **130** includes bearings **137** that pivotally couple to the bottom terminations of tubes **112**, **114**. Thus lift unit **120** suspension pivotally couples to end **115** of suspension structure **110**, while payload unit **130** pivotally couples to the opposite end **113** of suspension structure **110**.

Pivoting between structural members, in accordance with various aspects of the invention, employs any type of structure that permits axial rotation between two members while transferring lateral forces from one member to another. One example of such structure is a conventional bearing that includes a first member that is (or includes) at least one shaft and a second member coupled to the first member such that the shaft is free to rotate but not move laterally with respect to the second member. Another example is shown as element 102 in FIG. 4 of the '348 application and accompanying text. Other types of pivot structures include ball-and-socket arrangements and lengths of flexible cable.

Exemplary payload unit **130** further includes: a roof **132** with fairings **131** on each side; a crew compartment **134**; upper truss members **136**; lower truss members **135**; a forward end cap **138**; an aft end cap **139**; and a payload stabilizing structure **133**. The weight of a 20-foot standard cargo container is carried from the four corners of its base, through the lower truss members **135**, to the upper truss members **136**, and up through the suspension structure **110** (FIGS. **6–8**). Crew compartment **134** includes a dear canopy for pilot visibility and suitable seating, controls, and environmental comfort systems (not shown) for one or more crew members. Truss members **135** and **136** can fold upward and into fairings **131** in the underside of roof **132** when not in use.

Some of the many possible alternative embodiments that can be constructed and operate according to various aspects of the invention include unmanned flying craft of any suitable size (e.g., smaller than a typical human), manned or unmanned flying craft dimensioned to carry more than one cargo container as payload, flying craft configured to carry a number of passengers, and flying craft containing a payload that is an integral part of its payload unit or carried inside an enclosure of the payload unit.

An exemplary method for flying craft **100** to transport payload **190** may be better understood with reference to the sequence of FIGS. **3-4-5-6-7-1-8**.

FIG. **3** illustrates flying craft **100** (with a partially cut-away view of wing panel **152**) before any flight takes place in the exemplary method. Sets **310**, **320** of latchable pivot couplings are mounted between the blades of sets **210**, **220**, respectively, and hub **126** so that the blades can orient parallel to tailboom **140** for the compact stowage configuration illustrated. In an exemplary configuration, rotor **200** (FIG. **2**) has a radius of about 40 ft. while tailboom **140** and suspension structure **110** each have a length of about 40 ft. The benefit of these dimensions is apparent when it is noted that craft **100** rests in a diagonal "corner-to-corner" orientation on a standard naval weapons elevator **330** measuring 44 by 50 ft. Lift unit **120** rests on the support surface (elevator **330**) alongside payload unit **130**, and is held upright by tailboom **140**, which is pivotally latched to the payload unit **130**.

Another benefit arises from the radius of rotor **200** being slightly less than the length of suspension structure **110**. In that case, the rotor can advantageously mount close to the pivotal coupling (nacelle **128**). As illustrated in FIG. **8**, in that case, operating rotor **200** sweeps nearly the largest possible area, and thus has the greatest possible efficiency, without tips of the rotor blades hitting payload unit **130** in a horizontal mode of flight.

FIG. **4** illustrates flying craft **100** after deployment from the stowed configuration of FIG. **3** but with lift unit **120** not yet operational, still supported by landing gear **229** and held upright by tailboom **140**. Blades **212**, **214**, **216** and blades **222**, **224**, **226** are fully deployed, the blades of each set extending equispaced about hub **126**. As would be expected for a counter-rotating coaxial rotor, blades in the two sets have opposite chord profiles, an example of which FIG. **4** illustrates with blades **214**, **220**. Wing panels **152**, **154** hang from their pivotal attachments to central airfoil **141** at their lowest gravitational potential. Payload stabilizing structure **133** is tilted rearward, ready to hang down at the back of payload unit **130** to stabilize it during horizontal flight.

The method of operation of flying craft **100** proceeds, as may be better understood with reference to FIG. **5**, with lift unit **120** moving away from support surface **420** and about payload unit **130** in an arc **510** until it begins to suspend payload unit **130**. This initial motion of lift unit **120** is made possible in the exemplary embodiment by pivotal coupling between payload unit **130** and end **113** of suspension structure **110** and pivotal coupling between tailboom **140** and lift unit **120**. When tailboom **140** is latched to payload unit **130** during this motion, as is preferred, tailboom **140** contributes to the structural integrity of the mechanical connection between lift unit **120** and payload **130** as lift unit **120** moves in arc **510**. (The overall structure is akin to a parallelogram.)

FIG. **6** illustrates flying craft **100** hovering above payload **190** with lift unit **120** operating in the vertical mode, generating a predominantly gravity-countering aerial motive force. Tailboom **140** is suitably latched to payload unit **130**

in a substantially vertical orientation. The deviation of tailboom **140** from vertical is only about five degrees in the configuration of FIG. **6**. In this configuration, tailboom **140** can cooperate with suspension structure **110** to support any forces of lift unit **120** that push down on or shear across payload **190** when craft **100** descends onto it. At that point, upper support trusses **136** rotate to extend from recesses in roof **132**. When payload unit **130** is to contact a sensitive external load such as containerized fuel, both flying craft **100** and the external load can be grounded before payload unit **130** contacts the load.

In an alternative method, craft **100** can rest on or suspend from a suitable support before taking off, in a position similar to that shown in FIGS. **4–6**, allowing payload **190** to be mounted on payload unit **130** before craft **100** begins flight. FIGS. **27–32**, **41–45**, and **50–52** of the '348 application illustrate examples of such structure.

End caps **138**, **139** include aerodynamic streamlining structure suitable for the fore and aft ends, respectively, of payload **190**. Any structure suitable for decreasing wind resistance of payload **190** during horizontal flight of flying craft **100** can be employed. For example, end caps **138**, **139** can be fabricated from elastic sheets reinforced by internal ribs. Alternatives include inflatable structures filled with compressed air from an internal pump or ambient air collected in a way that exploits pressure differential between moving and still fluid bodies.

Any suitable type of fastener can be employed to latch a tailboom to a payload unit in accordance with various aspects of the invention. Such a fastener can be located near the end of the tailboom, making mechanical connection directly to the payload unit. Alternatively, the fastener can be at or near a pivot point between the tailboom and payload unit. As may be better understood with reference to FIGS. **9A** and **9B**, flying craft **100** employs a fastener **900** at the aft end of crew compartment **134** on payload unit **130**.

Fastener **900** includes an overhanging pedestal **910**, which can attach with suitable fasteners, integral construction, etc. to (1) roof **132** of payload unit **130** (FIG. **2**) at bottom **912** of pedestal **910**, or (2) the aft end of crew compartment **134** at back side **914** of pedestal **910**, or (3) both. Pedestal **910** supports a cam **920** that is ratchet-mounted on a shaft **930**, which mounts athwart payload unit **130**. Cam **920** readily moves clockwise, from the orientation illustrated in FIG. **9A** (nubs extending downward and aft) to the orientation illustrated in FIG. **9B** (nubs extending forward and downward). A ratchet (not shown) prevents cam **920** from moving counterclockwise except when a suitable actuator (not shown) releases cam **920**.

As illustrated FIG. **7**, the bottom end of tailboom **140** includes a crosspiece **720** that connects aft ends of empenage booms **142**, **144** together. In latching operation of fastener **900**, as illustrated in the sequence of FIGS. **9A–9B**, crosspiece **720** pushes cam **920** in a clockwise direction and secures between a downward-pointing nub of cam **920** and an interior wall of pedestal **910**. When thus secured, crosspiece **720** keeps tailboom **140** latched to payload unit **130**. An actuator (not shown) can release cam **920**, under computer or operator control, to rotate counterclockwise about shaft **930** and release tailboom **140** from payload unit **130**, thereby allowing tailboom **140** to pivot independently of payload unit **130**.

Regardless of the particular type of fastener employed, latching the tailboom to the payload unit fixes it in an orientation substantially parallel to suspension structure **110**.

This configuration prevents the tailboom from repeatedly banging against the payload unit during lateral movements of the flying craft. It also permits suspension structure **110** and tailboom to mechanically cooperate in supporting forces of the lift unit when the tailboom is resting on a surface. Furthermore, with a forward center of gravity in payload **190**, pivotally latched tailboom **140** is pushed up towards lift unit **120**. A limit on forward center of gravity of an acceptable payload can be imposed to assure sufficient rotor pitch-up control authority in vertical flight mode, balancing the nose-down moment produced by pivotally latched tailboom **140**.

When the tailboom is not latched to the payload unit, it can be left free to rotate, within an angular range, about a rotational axis that is orthogonal to an axis passing through the first and second ends of suspension structure **110**. Exemplary lift unit **120** includes an actuator (not shown) that is coupled via tilt boom **143** to pivot tailboom **140** with respect to nacelle **128**. As may be better understood with reference to FIGS. **11–13**. Another benefit of pivotal coupling between tailboom **140** and lift unit **120**, discussed below with reference to the sequence of FIGS. **10A–10B–10C**, is that an actuator (not shown) at the couple can effect tilt of rotor **120** and initiate a transition from horizontal to vertical flight.

As discussed above with reference to FIG. **10C**, flying craft **100** can move horizontally even in a vertical mode of flight, though not with the efficiency and speed of horizontal flight mode. For example, FIG. **7** illustrates flying craft **100** in a vertical mode of flight with payload **190** attached to payload unit **130**, and with craft **100** moving horizontally at a modest speed. During the vertical mode of flight, tailboom **140** can hang from lift unit **120** in an orientation substantially parallel to suspension structure **110**, as illustrated in FIG. **6**. This configuration minimizes resistance to downwash from lift unit **120**.

Payload stabilizing structure **133** hangs down at the aft end of payload unit **130**, in a position to interact with an airstream resulting from forward motion of craft **100** (represented by arrow **710**) and thus stabilize pitch and yaw of payload unit **130**, e.g., as discussed below. The airstream also pushes back (a) tailboom **140**, which at this point may freely pivot with respect to payload unit **130**, and (b) wing panels **152**, **154** of aerodynamic lift structure **150**, which thus begin to assume an operating position extending substantially orthogonal from tailboom **140**. Advantageously, no actuator is needed to move wing panels **152**, **154** into position, though one can be employed if desired.

FIG. **1** illustrates flying craft **100** during transition between the vertical mode of flight illustrated in FIG. **7** and the horizontal mode of flight illustrated in FIG. **8**. At this point, aerodynamic lift structure **150** is fully in its operating position and is developing a substantial portion of the lifting force generated by lift unit **120**. In a particular example, horizontal speed at transition is about 122 knots.

FIG. **8** illustrates flying craft **100** in a fully horizontal mode of flight. In this mode, aerodynamic lift structure **150** efficiently generates most of the lifting force from lift unit **120** to keep craft **100** airborne. Except for minor upward force from any slight upward pitch of lift unit **120**, rotor **200** serves strictly as a horizontal propulsion device to (a) pull aerodynamic lift structure **150** through the air so that structure **150** can generate lift and (b) move flying craft **100** to its destination. In a particular example, horizontal speed in horizontal flight mode is about 312 knots.

As discussed above, lift unit **120** couples to suspension structure **110** pivotally around bearings (not shown) at upper

end **115** of suspension structure **110**. Consequently, lift unit **120** can assume either a vertical or horizontal orientation. Flying craft **100** can thus operate in a vertical mode of flight in which lift unit **120** generates a vertical aerial motive force predominantly opposing gravity, or a horizontal mode of flight in which lift unit **120** generates an aerial motive force predominantly parallel to the ground. FIG. 1 illustrates flying craft **100** in a transition between the two modes.

During the vertical mode of flight, tailboom **140** can be substantially orthogonal to suspension structure **110**, as illustrated in FIG. 8. In that configuration, tailboom **140** extends rearward in an orientation where it can develop pitching and yawing moments to control and stabilize horizontal flight and where it can counteract a moment produced by aerodynamic lift structure **150**.

A tailboom according to various aspects of the invention includes any structure suitable for interacting with an airstream at one end to develop a moment about an opposite end. Interaction with an airstream can take place passively, with movable control surfaces or fixed airfoils. Alternatively or in addition, airstream interaction can employ one or more active generators of aerial motive force, e.g., a tail rotor. As may be better understood with reference to FIG. 2, for example, tailboom **140** is of a type that employs vertical stabilizers with rudders and a horizontal tail to passively interact with an airstream, which results from downwash produced by rotor **200** or horizontal flight of craft **100**, or both.

A control surface according to various aspects of the invention includes any stabilizer, aileron, elevator, rudder, tail, or trimming device that can be suitably employed to influence roll, pitch, or yaw of a flying craft. For example, tailboom **140** includes vertical stabilizers **146**, **148** with rudders **145**, **147** and a horizontal tail **149** mounted atop vertical stabilizers **146**, **148**. Tail **149** has an elevator **410** (FIG. 4) with a 30% chord partially spanning it. Tailboom **140** further includes two empennage booms **142** (FIG. 2) and **144** (FIG. 4) to which vertical stabilizers **146**, **148**, respectively, are attached.

The operation of tailboom **140** to counteract moment produced by aerodynamic lift structure **150** may be better understood with reference to FIG. 8, which illustrates flying craft **100** in horizontal flight. Wings **152**, **154** of aerodynamic lift structure **150** (best seen in FIG. 2) generate lift due to forward motion of craft **100**, which results from aerial motive force from lift unit **120** that is predominantly parallel to the ground (not shown). As with the aerial motive force that lift unit **120** generates in hover, lifting force from aerodynamic lift structure **150** can be viewed as a vertical vector **810** passing through a point herein called the "center of lift." This point is displaced slightly aft of end **115** of suspension structure **110**, where lift unit **120** pivotally couples to suspension structure **110**.

The weight of payload unit **130** with captured payload **190** imparts a downward force **820** on suspension structure **110**, which lifting force from aerodynamic lift structure **150** opposes to keep craft **100** airborne. The horizontal displacement between the center of lift from structure **150** and the pivot point of end **115** of suspension structure **110** results in a moment **830** about the point, which acts to pitch craft **100** downward.

Elevator **410**, located on horizontal tail **149** of tailboom **140** and illustrated in FIG. 4, can orient slightly upward or downward (e.g., plus or minus 20 degrees) with respect to tail **149**. To counteract the downward-pitching moment from aerodynamic lift structure **150**, elevator **410** can orient

upward and interact with the airstream resulting from forward motion of craft **100** to develop an opposing, upward-pitching moment **840**.

As may be better understood with reference to the sequence of FIGS. 10A-10B-10C, flying craft **100** can employ an actuator (not shown) at the pivotal couple (not shown) between tailboom **140** and nacelle **128** to tilt rotor **200** and transition from a horizontal mode of flight (as in FIGS. 8, 10A) to a vertical mode of flight with some horizontal velocity (as in FIGS. 7, 10C). During the horizontal mode of flight (FIG. 10A), tail **149** of tailboom **140** advantageously interacts with the airstream from horizontal motion of flying craft **100** to counteract a downward-pitching moment from aerodynamic lift structure **150** with an upward-pitching moment of its own, as discussed above.

To initiate a transition to vertical flight mode, the actuator applies a counterclockwise (from the observer of FIG. 10B's perspective) moment to tailboom **140** relative to nacelle **128** while elevator **410** (FIG. 4) adjusts slightly to increase its upward-pitching moment. The result is that tailboom **140** maintains its orientation with respect to the ground (not shown) and nacelle **128** rotates clockwise with respect to tailboom **140**, bringing rotor **200** into a vertical orientation. As illustrated in FIG. 10C, flying craft **100** can move in a horizontal direction in vertical flight mode with rotor **200** tilted slightly forward and tailboom **140** trailing behind where tail **149** can influence pitch and rudders **145**, **147** (FIG. 2) can influence yaw.

In the schematic view of FIG. 10, nacelle **128** can also be understood as the center of gravity of craft **100**. The aerial motive force normal to the plane of rotor **200** passes through this center of gravity. Nacelle **128** is preferably locked under aerodynamic lift structure **150** when wing panels **152**, **154** (FIG. 2) are at 10% mean aerodynamic chord.

Advantageously, payload unit **130** imparts lateral stability to flying craft **100** by suspending from lift unit **120** with rotation restricted about one axis. In this suspended configuration, payload **190** increases the moment of inertia in the plane that includes parallel members **112**, **114** (FIG. 2). As a result, suspended payload **190** increases stability about the axis normal to that plane.

The force of gravity tends to position payload unit **130** beneath lift unit **120**, which lowers the center of gravity and increases pendular stability. This behavior conforms to accepted aircraft design theory, which holds that pendular stability (also known as lateral stability or roll stability) increases for "high wing" airplanes having a low center of gravity. Contrary to some conventional teachings, enhancement of pitch stability of lift unit **120** is not primarily due to the addition of suspension structure **110** and payload unit **130**. Instead, the mass of payload unit **130** is believed to behave in pitch like a point mass at the axis of rotation. Pitch stability and control of lift unit **120** are thus unaffected by the addition of suspension structure **110** and payload unit **130**, while roll or pendular stability in horizontal flight (FIG. 9) and yaw stability in vertical flight (FIG. 8) increase.

Various particular features of exemplary flying craft **100** may be better understood with reference to the labeled paragraphs below. In variations where the benefits of these particular features are not required, they may be suitably omitted or modified while retaining the benefits of the various aspects of the invention discussed above. With possible exceptions, structural elements not introduced with a reference numeral are not illustrated in the drawings. Those structural features referenced by number are illustrated in FIG. 2 unless otherwise indicated.



**PAYLOAD UNIT**—Payload unit **130** is optimized to capture and streamline exemplary payload **190**, which is a 20-foot MILVAN container. Payload unit **130** can be reconfigured in flight to capture and partially streamline a 40-foot ISO container. A winch is located below crew compartment **134** for attaching slung cargo. A special MILVAN with containerized fuel, fuel pump, and streamlined bottom can be provided for a self-deployment ferrying operation. The aircraft portion of a recovery assist system is located on either side of payload unit **130** at suspension structure **110** attachment points. Payload unit **130** may also be operated without having an external load.

**CREW COMPARTMENT**—Crew compartment **134** holds one pilot, having dimensions of 4 foot height, 4 foot depth, and 3 foot width. The entire monocoque crew compartment is mounted to payload unit **130** by oleo struts for shock absorption upon landing, and can be jettisoned for emergency egress including parachute recovery with positive buoyancy for ocean recovery. Crew compartment **134** then becomes a self-contained recovery module. Provisions for a remote co-pilot are also provided.

**GENERAL FLIGHT CONTROLS**—Flying craft **100** permits single pilot operation from either crew compartment **134** or a remote operator's console. Control moments are generated by means of rotor and fixed surface controls, with rotor cyclic control phased out as craft **100** converts from a vertical to a horizontal mode of flight. The conversion and power management systems are designed for straightforward cockpit procedures. All normal and emergency procedures can be controlled by a single pilot.

**COCKPIT CONTROLS**—The cockpit controls include a longitudinal/lateral stick, a collective-type power lever, and pedals for both the pilot and the remote operator. The throttles contain levers that control flaps **155**, **156** and a blade-pitch governor hand-wheel for manual override of the rotor governor. A three-position switch on the power lever controls the nacelle conversion angle.

**ROTOR CONTROLS**—In vertical flight mode, pitching moments arise from application of longitudinal cyclic pitch change to blades of rotor **200**, and rolling moments from applying lateral cyclic pitch change. Upward or downward movement of the power lever simultaneously increases or decreases engine power and rotor blade collective pitch to provide vertical thrust control. Differential rotor collective pitch generates yawing moments in vertical flight mode and rolling moments in horizontal flight mode.

**FIXED CONTROLS**—Elevator **410** (FIG. 4) is active in all flight modes. During conversion from a vertical to a horizontal mode of flight, the desired control response is achieved by phasing out the cyclic pitch control as aerodynamic lift structure **150** offloads the rotor, and by phasing differential collective from pedal control to the lateral stick control. Wing panels **152**, **154** have partial span flaps **155**, **156**, respectively, for increased lift during conversion.

**FLIGHT MODE CONVERSION**—The conversion system is mounted to the gearbox and active only during conversion between vertical and horizontal flight modes. The system engages with tilt boom **143** to pull nacelle **128** underneath aerodynamic lift structure **150** for horizontal mode, or to gradually release nacelle **128** for vertical mode. The force is provided by redundant linear actuators having hydraulic motors and electrically-powered servo valves. The conversion system disengages with tilt boom **143** when not active. In the event of conversion system failure, an automatic mechanical damper temporarily engages with tilt boom **143** to modulate movement of nacelle **128** into vertical mode.

**POWER MANAGEMENT**—A power management cockpit control consists of a pair of throttles and a power lever. The collective stick-type power levers are located to the left of the pilot and have the same sense of motion as a conventional helicopter collective stick. Following engine start and checkout, each throttle lever is hooked to the power lever. Then, in vertical flight mode, power lever motion simultaneously changes the power setting of the rotors. In horizontal flight mode, however, the power lever only controls power setting of the engines as the collective pitch input is phased out as a function of nacelle tilt angle. In addition, power management is simplified by the automatic inputs of a rotor collective pitch governor which adjusts to maintain the rotor rpm selected by the pilot.

**POWER PLANT**—Two Rolls-Royce AE 1107 turboshaft engines and a co-axial gearbox are located in nacelle **128**, which is of the centerline type. The co-axial gearbox provides function similar to the gearbox in the Kamov Ka-32A helicopter. Total engine rating is 12,300 HP and transmission rating is 10,209 HP.

**PAYLOAD UNIT YAW STABILIZATION SUBSYSTEM**—Yawing sensors are mounted to suspension structure **110** to provide control information. A feedback loop converts yawing strain on suspension structure **110** into a correcting moment at rudders of payload stabilizing structure **133**, thereby aligning payload unit **130** with lift unit **120** and preventing yaw divergence. The pilot may override the yaw stabilization subsystem with pedal control, or disable it at lower airspeeds with well-behaved external loads.

**LIFT UNIT GUST AND LOAD ALLEVIATION SYSTEM**—During ground mode operations, lift unit **120** is automatically controlled to minimize stress on latched tailboom **140**. Strain sensors mounted on payload unit **130** at the latching fastener measure roll and yaw moments exerted by payload unit **130** on tailboom **140**. A feedback loop to the rotor controls creates an equivalent moment at rotor **200**, releasing strain from tailboom **140**. For high sea states with a rolling deck, rotor **200** follows the rotation of grounded payload unit **130** without stressing tailboom **140**. The pilot may disable lift unit **120** gust and load alleviation system for light external loads, or for calm air with a stable deck.

**ROTOR RPM GOVERNOR**—The rotor RPM governor can be used in all modes to simplify power management. It is a closed loop system that maintains a pilot-selected RPM by controlling collective blade pitch. In vertical flight mode, the collective pitch inputs from the RPM governor are superimposed on the collective pitch inputs from the power lever and the differential collective pitch inputs from the control stick. In horizontal flight mode, the primary collective pitch input comes from the RPM governor as required to maintain pilot selected RPM. This results from the fact that during transition the collective pitch inputs from the power lever are phased out, and only a small amount of differential collective pitch inputs from the control stick are retained in horizontal flight mode for roll control. The pilot can manually override the RPM governor.

**FUEL SYSTEM**—Fuel is supplied to the engines by a lightweight, crash resistant, 4,000 pound capacity fuel cell contained in fixed central airfoil portion **141**. Gravity refueling is accomplished through a filler cap. External fuel is supplied by a special 24,000 pound fuel capacity MILVAN shaped container. Redundant, electrically driven boost pumps located at the lowest point of the container deliver fuel up through a hose in the left side of suspension structure **110** to a fuel cell in engine nacelle **128**. Alternatively, fuel may be pumped using ambient air collected in a way that

exploits pressure differential between moving and still fluid bodies. The interface between the special MILVAN and payload unit **130** has quick release fuel connections and quick release electrical connections. The hose in suspension structure **110** has pivoting connections on both ends to allow free pivotal movement at nacelle **128** and at payload unit **130**.

**HYDRAULIC SYSTEM**—Flying craft **100** has three independent transmission driven hydraulic systems. The pump for each system is geared to the rotor side of the transmission clutch so that full hydraulic power can be provided with both engines shut down, as long as the rotors are turning within the normal speed range. The hydraulic systems power the cyclic control, collective control, RPM governor, elevator, and heat exchanger blower.

**ELECTRICAL SYSTEM**—The electrical system consists of dual DC and AC electrical subsystems with sufficient capacity to accommodate peak load requirements with one engine out. A battery is connected to each DC bus during normal operation. The batteries provide self-contained engine-start capability. DC power is delivered to payload unit **130** through a distribution bus within the right side of suspension structure **110**. AC power at payload unit **130** is supplied by two solid-state inverters.

**ENVIRONMENTAL CONTROL SYSTEM**—The environmental control system provides heating, ventilation, air conditioning, window defogging, and crew breathing oxygen for crew compartment **134**. Heating is provided by electric powered heaters. An ambient air-inlet valve enables the introduction of unconditioned air for fresh air ventilation of crew compartment **134**. An electrically powered inlet fan provides the required airflow at all flight conditions. Noise and vibration control structure or equipment can be included as desired.

**MONOCOQUE STRUCTURES**—Wing panels **152,154**, vertical stabilizers **146,148**, rudders **145, 147**, horizontal tail **149**, elevator **410** (FIG. 4), and payload stabilizing structure **133**, and crew compartment **134** are of conventional monocoque construction. Booms **142, 143, 144** are made of rigid tubular metal. Suspension structure **110** is made of high tensile strength composites. Payload unit **130** has high tensile strength upper and lower truss members **136, 135** for holding payload **190** (FIG. 6) and lightweight aerodynamic end caps **138,139** for enveloping payload **190** in a streamlined shape.

**LANDING GEAR**—Payload **190** provides its own landing gear. When no load is attached, payload unit **130** supports itself without any special landing gear requirements. Nacelle **128** includes biped landing gear **127** which provides support in rest mode and absorbs shocks in the event of gusts or deck movement while near rest mode. Each leg is rated to support 15,000 pounds.

**TAIL BOOM AND SUSPENSION STRUCTURE LATCHES**—During ground mode and vertical flight mode, tailboom **140** is latched to payload unit **130** at fastener **910** (FIGS. 9A, 9B). Transition to forward flight, i.e., horizontal flight mode, begins with shaft **720** released from fastener **910** and tailboom **140** free to rotate with the airstream. When not engaged, fastener **910** reverts to a capture state, as illustrated in FIG. 9A. In the reverse transition from horizontal to vertical flight mode, fastener **910** recaptures tailboom **140**. Suspension structure **110** can freely pivot with respect to payload unit **130** at bearings **137** (FIG. 2), but its angle with respect to payload unit **130** can be fixed when shaft **720** is released and freed again when the tail latching engages.

**PAYLOAD UNIT**—Payload unit **130** is comprised of load carrying members and aerodynamic members. Pivoting support trusses **136, 136** carry the load from the lower corners of the ISO container (payload **190** of FIG. 6) to suspension structure **110**. The aerodynamic members are the roof **132**, payload stabilizing structure **133**, sides, and end caps **138, 139**. End caps **138, 139** have a pivotal attachment to the lower end of lower truss members **135**, and a screw jack attachment to roof **132**. As the screw jack rotates, the end cap translates over the roof edge and rotates upper support truss members **136**. Each one of end caps **138, 139** has latches for holding the ISO container corners. The jack screws and latches are electrically actuated. Accordion siding can unfold with the rotating support truss members **136**. In operation (FIG. 6), flying craft in vertical flight mode lowers payload unit **130** onto payload **190**. Then the screw jacks rotate to lower end caps **138, 139**, truss members **135, 136**, and siding onto payload **190**. Latches hold end caps **138, 139** and members **136** to the corners of the ISO container. After the container is secure, craft **100** lifts and transitions to cruise, i.e., horizontal flight mode (FIG. 8), as end caps **138, 139** inflate to a streamlined shape. Flying craft **100** carries payload **190** to its destination and reverses the operation to release payload **190** and rotate end caps **138, 139** into a horizontal position for the return flight. Payload unit **130** may be reconfigured in flight to accommodate either a 20-foot or a 40-foot ISO container. Truss members **135** and **136** overlap one another may be extended or retracted in flight. For oversize load operations, a cargo net may be snugged up to the payload unit **130** by the integrated wench. The aircraft portion of the recovery assist system deploys two messenger cables from either side of payload unit **130** at end **113** of suspension structure **110** (attachment points) for recovery onto a container or down to the deck of a ship. Flying craft **100** may self-deploy using a special streamlined MILVAN fuel container.

**ROTOR**—Disk area of rotor **200** is 5,026 square feet. In vertical flight mode, the rotor disk plane is parallel with the roof **132** of payload unit **130**. In horizontal flight mode, the rotor centerline is fixed at 10 degrees below centerline of aerodynamic lift structure **150**, thus providing axial thrust with wing panels **152, 154** near maximum lift coefficient. In horizontal flight, the tips of blades in sets **210, 220** should clear payload unit **130** by about 1.5 feet. The tips of blades in set **210** and should clear wing panels **152, 154** by about nine feet.

**STRUCTURAL CONFIGURATION AND MATERIALS**—The entire aft (again, only in a particular embodiment) has a maximum gross weight of about 74,000 pounds. Three important structural components are the booms **142, 143, 144**, tailboom **140** as a whole, and suspension structure **110**. Tailboom **140** provides structural support during take-off and landing. During transition from rest mode to grounded vertical flight mode, tailboom **140** is latched to payload unit **130**. Suspension structure **110** provides tensile support in opposition to the compressive support of tailboom **140**, which together form a rigid cantilever arm about the roll axis to absorb rolling and yawing moments due to wind gusts or ship deck movement. Suspension structure **110** provides sufficient tensile strength to support a 37,000 pound payload in vertical flight mode at 150 knots, and support a 30,000 pound payload in horizontal flight mode at 350 knots with appropriate safety margin. The tilt boom has sufficient tensile strength to pull the gearbox underneath the wing during transition to horizontal flight mode, and sufficient rigidity in combination with the booms **142, 143, 144** to prevent rotor whirl-induced tail flutter.

Payload unit **130** has trusses **135, 136** of sufficient tensile strength to hold a 40-foot ISO container weighing 37,000 pounds, and sufficient toughness to withstand the impact of lowering the container onto a sea state **5** deck. In horizontal flight mode, fixed central airfoil portion **141** locks down to both the gearbox and folding wing panels **152, 154** for increased structural integrity.

AUTOROTATION—Rotor **200** has low disk loading and thus can be operated in autorotation mode for reduced descent rate emergency landing. In the event that all power is lost, flying craft **100** can automatically revert to autorotation mode. Blades **212–226** of rotor **200** revert to autorotation pitch, a failsafe conversion damper engages, locks of wing panels **152, 154** release, and elevator **410** (FIG. 4) rotates up. The oleo struts supporting crew compartment **134** and supporting biped landing gear **127** can be fabricated to withstand the autorotation sink rate at design gross weight.

ENGINE SAFETY—Blade sets **210, 220** are driven by center mounted engines of proven high reliability. A co-axial gearbox connecting the pair of engines to the pair of blade sets **210, 220** allows either engine to power both blade sets in the event of an engine failure. Overrunning clutches in the engine speed reduction gearing can automatically disconnect a failed engine from the drive system, thus allowing the effective use of available power. Single engine performance, stability, and control are similar to two engine operation at low power settings because of the co-axial gearbox in nacelle **128**. Horizontal flight mode and transition can be performed as normal, but single engine hover (vertical flight mode) is then limited to low payload weights. The conversion mechanism is simple and engages natural aerodynamic forces. In the event of complete loss of power, conversion from horizontal to vertical flight mode with autorotation is automatically achieved.

SYSTEM SAFETY—Appropriate levels of hydraulic system and electrical system redundancy and safety are included in the design of the aircraft. A pilot caution and warning system can provide visual and/or audible indications of detectable system malfunctions, such as hydraulic system pressure loss, rotor control discrepancies, engine fire, latch failure, etc. Instrumentation will be incorporated to monitor loads and positions at critical locations (such as control linkages, control surfaces, etc.) during flight.

Other particular features of exemplary flying craft **100** and variations in the better understood with reference to the contents of [www.baldwintech.com](http://www.baldwintech.com), which is incorporated herein by reference.

#### PUBLIC NOTICE REGARDING THE SCOPE OF THE INVENTION AND CLAIMS

The inventor considers various elements of the aspects and methods recited in the claims filed with the application as advantageous, perhaps even critical to certain implementations of the invention. However, the inventor regards no particular element as being “essential,” except as set forth expressly in any particular claim. For example, a claim calling for an aerodynamic lift structure but not for pivotally coupled wing panels reads on flying craft employing any suitable type of aerodynamic lift structure (e.g., single fixed wing, fabric free wing) regardless of whether the system employs such wing panels or not.

While the invention has been described in terms of preferred embodiments and generally associated methods, the inventor contemplates that alterations and permutations of the preferred embodiments and methods will become apparent to those skilled in the art upon a reading of the

specification and a study of the drawings. For example, a hub employing a pair of blade pitch control rods surrounding a central shaft, or other open structure, can substitute for hub **126** of FIG. 2.

Additional structure can be included, or additional processes performed, while still practicing various aspects of the invention claimed without reference to such structure or processes. For example, a rotor can be of a “variable geometry” type that works well in both vertical and horizontal modes of flight, as disclosed in published U.S. patent application Serial No. 2002/0098087 filed Jan. 23, 2001 by Yuriy and in U.S. Pat. No. 6,019,578 issued Feb. 1, 2000 to Hager et al. and U.S. Pat. No. 6,578,793 issued Jun. 17, 2003 to Byrnes et al., all of which are incorporated herein by reference. (Patents and patent applications incorporated herein by reference may themselves incorporate documents by reference, and such documents are also incorporated herein by reference.) Another example of a “variable geometry” rotor employs blades having multi-element airfoils. The blades include flaps that can extend from to increase surface area during slower vertical-mode operation and retract to permit efficient high-velocity operation in horizontal flight mode, where the rotor is called upon to generate efficient axial thrust. Furthermore, wing panels **152, 154** may be removed to lighten the lift unit and increase payload weight for short haul flights in vertical flight mode.

Accordingly, neither the above description of preferred exemplary embodiments nor the abstract defines or constrains the invention. Rather, the issued claims variously define the invention. Each variation of the invention is limited only by the recited limitations of its respective claim, and equivalents thereof, without limitation by other terms not present in the claim.

In addition, aspects of the invention are particularly pointed out in the claims using terminology that the inventor regards as having its broadest reasonable interpretation; the more specific interpretations of 35 U.S.C. § 112(6) are only intended in those instances where the terms “means” or “steps” are actually recited. For example, the term “ground” is broadly used herein to indicate a portion of the earth’s surface (or, conceivably, the surface of an extraterrestrial body) that is beneath a flying craft, regardless of whether the surface is actually dry land or a body of water. As another example, the term “orthogonal” is used to indicate that two structures are oriented substantially 90° from each other, without requiring an exactly perpendicular orientation or intersection of any axes of the structures.

The words “comprising,” “including,” and “having” are intended as open-ended terminology, with the same meaning as if the phrase “at least” were appended after each instance thereof. A clause using the term “whereby” merely states the result of the limitations in any claim in which it may appear and does not set forth an additional limitation therein. Both in the claims and in the description above, the conjunction “or” between alternative elements means “and/or,” and thus does not imply that the elements are mutually exclusive unless context or a specific statement indicates otherwise.

What is claimed is:

1. A flying craft comprising:

- (a) a substantially rigid suspension structure having a first end and a second end;
- (b) a lift unit pivotally coupled to the first end of the suspension structure and including (1) a nacelle and (2) a tailboom pivotally coupled to the nacelle; and
- (c) a payload unit coupled to the second end of the suspension structure.

17

2. The flying craft of claim 1 wherein the nacelle houses a pair of engines.

3. The flying craft of claim 1 further comprising an aerodynamic lift structure of sufficient size to provide a majority of upward force from the lift unit during horizontal flight.

4. The flying craft of claim 3 wherein the aerodynamic lift structure includes a pair of pivotally coupled wing panels, wherein each panel is capable of selectably assuming either orientation of (a) being substantially parallel to the tailboom, and (b) extending substantially orthogonal from the tailboom.

5. The flying craft of claim 1 wherein the lift unit further includes a tailboom actuator coupled to pivot the tailboom with respect to the nacelle.

6. The flying craft of claim 1 wherein the lift unit further includes a rotor mounted on a hub at one end of the nacelle.

7. The flying craft of claim 6 wherein the lift unit further includes a tailboom actuator coupled to pivot the tailboom with respect to the nacelle.

8. The flying craft of claim 6 wherein the rotor consists substantially of two sets of rotor blades, the sets being independently rotatable about the hub.

9. The flying craft of claim 8 wherein the rotor has a radius that is slightly less than the distance between the first and second ends of the suspension structure.

10. The flying craft of claim 8 further comprising latchable pivot couplings between each of the blades and the hub, whereby the blades are selectably capable of orienting parallel to the tailboom for compact stowage of the craft.

11. The flying craft of claim 10 wherein the rotor has a radius of about 40 feet and the tailboom has a length of about 40 feet, whereby the blades are selectably capable of orienting parallel to the tailboom for compact stowage of the craft on a standard naval weapons elevator.

12. The flying craft of claim 6 wherein the tailboom includes a horizontal stabilizer and an elevator.

13. The flying craft of claim 12 wherein the tailboom further includes a vertical stabilizer and a rudder.

14. The flying craft of claim 6 further comprising a fastener connected to one of the tailboom and payload unit and latchably coupling the tailboom to the payload unit, wherein the tailboom, when latched to the payload unit, is fixed in an orientation substantially parallel to the suspension structure.

15. The flying craft of claim 14 wherein, when the tailboom is latched to the payload unit and resting on a surface, the lift unit is partially supported by the tailboom.

16. The flying craft of claim 6 wherein the lift unit is:

(a) freely rotatable, within at least a predetermined angular range, about a rotational axis orthogonal to an axis passing through the first and second ends of the suspension structure; and

(b) substantially restricted in movement relative to the first end of the suspension structure in a direction parallel to the rotational axis.

18

17. The flying craft of claim 6 wherein the payload unit lacks structure to support its own weight in flight and has at least a significant part of its weight suspended from the lift unit.

18. The flying craft of claim 17 wherein the payload unit includes a vertical stabilizer and a rudder.

19. The flying craft of claim 17 wherein the payload unit includes shipping container supports spaced about 20 feet apart from each other and about 10 feet from the second end of the suspension structure.

20. The flying craft of claim 6 further comprising an aerodynamic lift structure of sufficient size to provide a majority of upward force from the lift unit during horizontal flight and including a pair of pivotally coupled wing panels, wherein each panel is capable of selectably assuming either orientation of (a) being substantially parallel to the tailboom, and (b) extending substantially orthogonal from the tailboom.

21. The flying craft of claim 20 wherein:

(a) the rotor consists substantially of two sets of rotor blades, the sets being independently rotatable about the hub;

(b) the rotor has a radius that is slightly less than the distance between the first and second ends of the suspension structure; and

(c) the lift unit further includes a tailboom actuator coupled to pivot the tailboom with respect to the hub.

22. A system for transporting a payload, comprising:

(a) a lift unit including a rotor and a tailboom;

(b) a payload unit pivotally coupled to the lift unit such that the tailboom and payload unit are free to independently pivot with respect to each other about a first axis;

(c) means for operating the rotor of the lift unit to provide an aerial motive force;

(d) means for orienting the lift unit to develop the aerial motive force in a desired direction; and

(e) means for selectably (1) latching the tailboom to the payload unit in a substantially vertical orientation and (2) releasing the tailboom from the payload unit, thereby allowing it to pivot independently of the payload unit.

23. The system of claim 22 further comprising means for:

(a) permitting the lift unit to freely rotate, within at least a predetermined angular range, about a rotational axis orthogonal to an axis passing through the first and second ends of the suspension structure; and

(f) substantially constraining the lift unit from movement relative to the first end of the suspension structure in a direction parallel to the rotational axis.

\* \* \* \* \*